

Suggested Programme

DAI summit

13-14 March 2012, London

Overview

The objectives are:

- to share knowledge and experience and to exchange views on desired developments
- to identify priority issues for technology, service and policy development
- to explore and stimulate interoperability and common approaches
- to inform and support future planning – explore the role Knowledge Exchange (KE) can play

Day 1 will bring participants to a shared level of understanding about the state of affairs and the business case regarding Author/Name Identifiers, and introduce current issues, initiatives and stakeholders. An attempt will be made to map the context, the (potential) impact and relevance of author identifiers to the scholarly community. This will be achieved by means of:

- presentations on the report on name identifiers and in depth overview of author identifier impact and relevance in the networked information world
- panel discussion by key-players on desired future developments
- introduction round to get to know participants' role and position in the author identifier arena
- exploration and agreement on the business case for name authority development

Day 2 will zoom in on author identifier development from three perspectives: governance, interoperability and added value.

- break out groups will have substantial discussions to analyse issues and explore opportunities
- outcomes will be discussed, clustered and prioritised in a plenary session.
- significant time will be spent on transforming clustered priority issues into strategic approaches and an action list.

Participants to the workshop will be requested to answer some questions prior to the workshop. This information will be provided to all participants.

Suggested Programme Day 1: Tuesday 13 March 2012

Time	Item
09.30	Registration, tea and coffee
10.00	Welcome Rachel Bruce (JISC) and Bas Cordewener (KE)
10.20	Setting the Stage 1: Importance of Digital Author Identifiers Clifford Lynch (CNI)
11.00	Setting the Stage 2: Report on Stakeholder use cases and identifier needs (by the JISC Researcher Identifier Task and Finish Group, UK) Nicky Ferguson
11.20	Short Break
11.35	Setting the Stage 3: DAI challenges, views and opinions Andrew Treloar (ANDS)
11.50	Panel discussion 'Issues and Opportunities' followed by plenary Q & A Moderator: Andrew Treloar
12.30	Lunch
13.30	Participants' introductions and positions 5 minutes each
14.30	Break out session: Business case for Author Identifiers: Why? What? For Who?
15.30	Plenary feedback of group discussion outcomes Clarifying questions and answers Moderator: Andrew Treloar
16.00	Tea break
16.20	Plenary discussion Conclusion on consequences of the business case discussions: issues, priorities, gaps, ambitions Moderator: Andrew Treloar
16.50	Close of Day One Rachel Bruce
17.00	Drinks
19.00	Dinner

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Suggested Programme Day 2: Wednesday 14 March 2012

Time	Item
9.00	Welcome Observations on Day 1 Rachel Bruce
9.15	Introduction to planned discussions Josh Brown (JISC) and Magchiel Bijsterbosch (SURF)
9.30	Breakout sessions 'Analysis of Opportunities and Challenges' Themes: 1. Governance Will address questions like <i>What are the roles and responsibilities for international, national and university players, and researchers? How do we achieve sustainability; what business models are possible and acceptable?</i> 2. Interoperability Will address questions like: <i>How do particular solutions interoperate with other systems or infrastructures? What are the issues for data exchange? How can trust between different providers/solution be built? What are the major hurdles towards interoperability, and what are the consequences of not being interoperable?</i> 3. Added value Will address questions like: <i>How can our current solution/systems improve the user experience? What processes/communities could benefit, what challenges need to be met? What is needed to achieve these benefits?</i> A general aim in all three themes is to identify the gaps, the missing elements that prevent an optimal solution, that should be worked on. And how can existing national, not-for-profit and commercial author ID systems co-operate and strengthen each other?
11.15	Tea/Coffee break
11.30	Plenary feedback from group discussion Questions for clarification Moderator: Andrew Treloar
12.00	Lunch
13.00	Breakout sessions 'Towards concrete Strategic Approaches and Activities' Themes: 1. Governance 2. Interoperability 3. Added value The purpose is to clarify the steps to be taken, described in such a way that actors are identified, purpose and ambition are clear, the work can start. Please also examine and suggest how the currently represented organisations can move matters and what role KE and its partner organisations could take on.
14.00	Plenary feedback from group discussions Questions for clarification Moderator: Andrew Treloar
14.30	Observations on the Summit and Recommendations for Future Work Clifford Lynch and Andrew Treloar
14.50	Summit close Rachel Bruce and Bas Cordewener
15.00	End of Summit